

iDEAL
Plan Management



The IDEAL appeal

3 -business-day invoice payments



Make full use of your plan: tailored advice from Chartered Accountants

2 -business-day enquiry responses



Client Portal: view plan details and invoices from your phone

1 -business -day plan activation



Extended hours: plan managers available 8.30am-7pm AEST



Stay informed: updates about NDIS changes and how they benefit you



Speak to professionals: friendly and knowledgeable plan managers



Exercise choice and control: choose your own providers



Why choose us


Features	NDIA Managed	Self Managed	IDEAL plan Managed
No cost for you	✓	✓	✓
Flexibility with how you use your NDIS plan	✗	✓	✓
Freedom to choose from any provider	✗	✓	✓
Invoices claimed and paid on your behalf	✓	✗	✓
Keep track of your spending	✗	✗	✓
Paperwork kept securely and organised for you	✓	✗	✓

Sign up **ANY TIME**

You can sign up any time at your convenience on our website. It only takes 5 minutes. We will activate your plan within 1 business day and start claiming from the NDIS for you.

 manager@idealplan.com.au

 idealplan.com.au

 1300 800 110

How we work

- 1.** You send us your NDIS plan and signed IDEAL service agreement
- 2.** Your providers send us your invoices
- 3.** We claim from the NDIS and pay the providers on your behalf
- 4.** We send monthly and weekly updates to help you track your spending

Contact us **TODAY!**
available 8.30am-7pm AEST