

iDEAL

Plan Management

Independent Dedicated Efficient & Always Listening

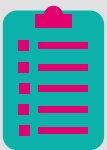
Who we are

IDEAL Plan Management is an NDIS registered provider in plan management services. Our dedicated team of Chartered Accountants and customer service professionals have extensive knowledge and experience in the NDIS, working to ensure you gain the most of your NDIS plan.



What we do

Facilitate Choice and Control



Pay invoices on your behalf



Securely keep paperwork for you



Provide weekly and monthly statements



Sign up **TODAY!**



Sign up online at idealplan.com.au

 1300 800 110

 idealplan.com.au

 manager@idealplan.com.au

How we work

1. Send us your NDIS plan and a signed IDEAL service agreement.
2. Your providers send us your invoices
3. We claim from the NDIS and pay the providers on your behalf
4. We send monthly and weekly updates to help you track your spending

Why Choose Us

Feature	NDIA Managed	Self Managed	IDEAL Plan Managed
No cost to you	✓	✓	✓
Flexibility with how you use your NDIS plan	✗	✓	✓
Freedom to choose from any provider	✗	✓	✓
Invoices claimed on your behalf	✓	✗	✓
Help you keep track of your spending	✗	✗	✓
Paperwork kept securely and organised for you	✓	✗	✓

Signing up is easy!



To sign up with IDEAL Plan Management;

- Use the sign up form on our website to sign our service agreement and attach your NDIS plan. Once completed we will create your service booking and can begin claiming invoices on your behalf.
- Download our service agreement from our website to fill in and sign. Once completed, send both the service agreement and your NDIS plan to either our email or postal address.

Contact us on

Phone: 1300 800 110

Email: manager@idealplan.com.au

Website: idealplan.com.au

Postal: GPO Box 500 Canberra ACT